planning for after your own death

leaving a simple legacy for your loved ones

Presented by Kate Kelley

Orientation

- This isn’t about the paperwork - this is about everything else




What experiences have you had dealing with a legacy?

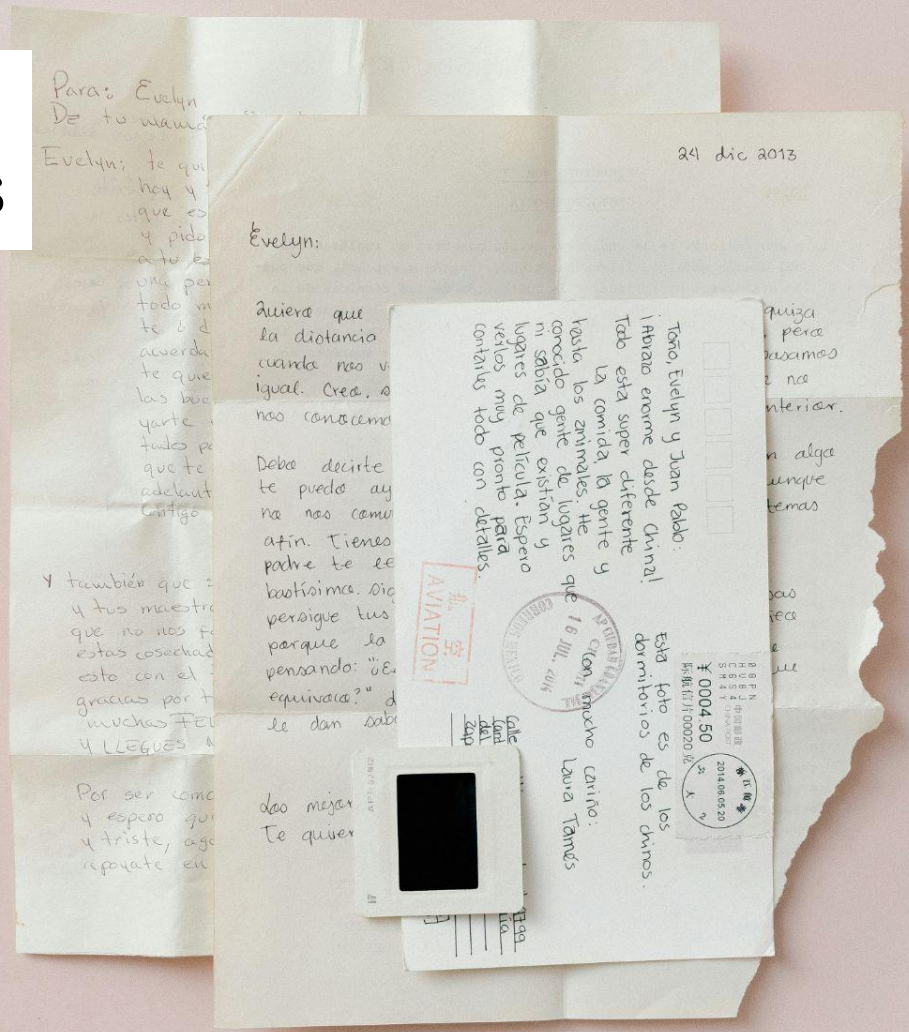
Sentimental Items



Clutter



Personal / private items



Dependents

- Kids, parents, pets





Conversations




Finances

Passwords



Digital legacy



Contact info

- Who to notify, and who can help with notifications
- Who can help - accountants, lawyers, etc.



Final disposition





Funeral / memorial services

Obituary information

